

Monday, February 20, 2017

Ringkasan Utama

- **Snapshot Global:** Pasar terasa masih dalam tahap wait-and-see dengan adanya hari libur Presidents' Day di AS hari ini. Mulai adanya fokus pasar terhadap berbagai pemilihan umum di beberapa negara Eropa, termasuk Belanda dan Perancis, juga ikut menekan rasa antusias pasar. Untuk bagian regional, pasar akan memberikan perhatian kepada pengumuman anggaran negara baru untuk Singapura sore ini.
- **Indonesia:** Bank Indonesia mengatakan bahwa mengantisipasi inflasi untuk bulan Februari untuk berkisar di level 3,95% yoy menurut hasil survei BI untuk minggu kedua bulan ini yang menunjuk ke sekitar level 0,35%mom.

OCBC NISP
Treasury Advisory

Jakarta
021-25547288 / 252 / 255

Bandung
022-7159888

Surabaya
031-5358385 / 87

Medan
061-4518328
061-4518330
061-4552356

Analisa Sekilas

- **FX:** JPY menguat terhadap mata uang major lainnya dengan kurang adanya faktor suportif terhadap USD.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13333	EUR-USD	1,0616	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14200,91	GBP-USD	1,2412	DJIA	20624,05	4,28
GBP-IDR	16640,02	USD-JPY	112,84	Nasdaq	5838,58	23,68
JPY-IDR	117,83	AUD-USD	0,7664	Nikkei 225	19234,62	-112,91
AUD-IDR	10242,38	NZD-USD	0,7182	STI	3107,65	10,96
CAD-IDR	10198,42	USD-CAD	1,3096	KLCI	1707,68	0,09
SGD-IDR	9416,57	USD-CHF	1,0026	JCI	5350,93	-27,07
MYR-IDR	2994,16	USD-NOK	8,3426	Baltic Dry	741,00	31,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,31	1Y	6,54			
1 Minggu	4,86	2Y	7,00			
1 Bulan	5,85	5Y	7,22			
3 Bulan	6,82	10Y	7,54			
6 Bulan	7,15	15Y	7,88			
12 Bulan	7,32	20Y	8,13			

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury
Research & Strategy
OCBC Bank, Singapore

Wellian Wiranto
+65 6530-5949
WellianWiranto@ocbc.com

Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
02/17/2017 05:30	NZ	BusinessNZ Mfg PMI	Jan	--	51.6	54.5	54.2
02/17/2017 05:45	NZ	Retail Sales Ex Inflation QoQ	4Q	1.00%	0.80%	0.90%	0.80%
02/17/2017 08:00	SI	GDP YoY	4Q F	2.50%	2.90%	1.80%	--
02/17/2017 08:00	SI	GDP SAAR QoQ	4Q F	12.60%	12.30%	9.10%	--
02/17/2017 08:30	SI	Non-oil Domestic Exports SA	Jan	-1.40%	5.00%	1.00%	-2.40%
02/17/2017 08:30	SI	Electronic Exports YoY	Jan	--	6.10%	5.70%	--
02/17/2017 08:30	SI	Non-oil Domestic Exports YoY	Jan	9.60%	8.60%	9.40%	9.10%
02/17/2017 15:30	TH	Foreign Reserves	Feb-10	--	\$180.3b	\$180.4b	--
02/17/2017 16:31	HK	Composite Interest Rate	Jan	--	0.32%	0.31%	--
02/17/2017 17:00	EC	ECB Current Account SA	Dec	--	31.0b	36.1b	36.4b
02/17/2017 17:06	IT	Current Account Balance	Dec	--	5535m	4640m	--
02/17/2017 17:27	ID	Local Auto Sales	Dec	--	86573	99935	--
02/17/2017 17:27	ID	Motorcycle Sales	Dec	--	437764	570923	--
02/17/2017 17:30	UK	Retail Sales Ex Auto Fuel MoM	Jan	0.70%	-0.20%	-2.00%	-2.20%
02/17/2017 17:30	UK	Retail Sales Ex Auto Fuel YoY	Jan	3.90%	2.60%	4.90%	4.70%
02/17/2017 17:30	UK	Retail Sales Inc Auto Fuel MoM	Jan	1.00%	-0.30%	-1.90%	-2.10%
02/17/2017 17:30	UK	Retail Sales Inc Auto Fuel YoY	Jan	3.40%	1.50%	4.30%	4.10%
02/17/2017 21:30	CA	Int'l Securities Transactions	Dec	--	10.23b	7.24b	7.26b
02/17/2017 23:00	US	Leading Index	Jan	0.50%	0.60%	0.50%	--
02/20/2017 05:00	SK	PPI YoY	Jan	--	3.70%	1.80%	--
02/20/2017 05:45	NZ	PPI Output QoQ	4Q	--	1.50%	1.00%	--
02/20/2017 05:45	NZ	PPI Input QoQ	4Q	--	1.00%	1.50%	--
02/20/2017 07:50	JN	Trade Balance	Jan	¥625.9b	--	¥641.4b	--
02/20/2017 07:50	JN	Trade Balance Adjusted	Jan	¥275.5b	--	¥356.7b	--
02/20/2017 07:50	JN	Exports YoY	Jan	5.00%	--	5.40%	--
02/20/2017 08:01	UK	Rightmove House Prices MoM	Feb	--	--	0.40%	--
02/20/2017 08:01	UK	Rightmove House Prices YoY	Feb	2.80%	--	3.20%	--
02/20/2017 10:30	TH	GDP SA QoQ	4Q	0.70%	--	0.60%	--
02/20/2017 10:30	TH	GDP YoY	4Q	3.00%	--	3.20%	--
02/20/2017 15:00	GE	PPI YoY	Jan	2.00%	--	1.00%	--
02/20/2017 15:00	GE	PPI MoM	Jan	0.30%	--	0.40%	--
02/20/2017 15:00	JN	Convenience Store Sales YoY	Jan	--	--	0.50%	--
02/20/2017 16:00	TA	Export Orders YoY	Jan	7.40%	--	6.30%	--
02/20/2017 16:20	TA	BoP Current Account Balance	4Q	--	--	\$17090m	--
02/20/2017 16:30	HK	Unemployment Rate SA	Jan	3.30%	--	3.30%	--
02/20/2017 21:30	CA	Wholesale Trade Sales MoM	Dec	0.40%	--	0.20%	--
02/20/2017 23:00	EC	Consumer Confidence	Feb A	-4.9	--	-4.9	--
02/20/2017	PH	BoP Overall	Jan	--	--	-\$214m	--
02/20/2017 02/28	PH	Budget Balance PHP	Jan	--	--	--	--

Source: Bloomberg

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